

# Document Concierge Experience For EP Attorneys



Thorough Proofing Dates & Notary Details Pre-Filling



Print/Scan Commercial Printers 20+ Custom Paper Types



**Tabbed Pre-signing Binder With Detailed Checklist** 



In-Person Notarization 5 days Notice



Remote Online Notarization Available Globally



Provide Witnesses 1 or 2 as Needed



Electronic Deed Recording 80% of Counties in US



Binder Assembly With Flash Drive With Video Review for QA



**Shipping of Pre & Post Signing Binders** 

## **Remote Online Pricing Options**



#### **STARTER PACKAGE**

## 5 Appointments Each includes the following:

- Evening and weekends OK
- Proofing and pre-filling
- 60 min Zoom signing session
- 1 extra witness as needed
- Up to 50 documents notarized
- 2 electronic deed recordings\*
- Extra recordings \$59 each\*
- All printing up to 500 pages
- BYOB/ basic binder with assembly, flash drive & shipping\*\*
- 4 business days notice

\$299 per appointment \$1,495 Total\*

#### SINGLE BUNDLE

# 1 Appointment Includes the following:

- Weekdays only 9AM 5PM
- Proofing and pre-filling
- 60 minute Zoom signing session
- 1 extra witness as needed
- Up to 50 documents notarized
- 1 electronic deed recording\*
- Extra recordings \$59 each\*
- All printing up to 500 pages
- BYOB/ basic binder with assembly, flash drive & shipping\*\*
- 2 weeks notice

\$499 per appointment

#### **A LA CARTE**

Single Notarization Appointment 100% online - no wet signed \$399 documents

#### **Add-On Options**

**Additional Witness(es)** 

In addition to the notary

\$149

Each

**Binder Assembly** 

Binder with Custom Tabs,

**\$199** 

Flash Drive & Shipping

**Deed Recording** 

Submitted in 7 to 10 days

\$59

(\$150 extra within 3 days)

Per Document

2 weeks minimum notice

\$807 (Appointment, 1 Witness, 1 Document Recording & Binder)

\*County recording fees extra

## **In-Person Pricing Options**



#### **STARTER PACKAGE**

# **5 Appointments**Each includes the following:

- Evenings and weekends OK
- Nationwide access including rural
- Proofing and pre-filling
- 60 minute signing session
- 1 extra witness as needed
- Up to 50 documents notarized
- 2 Electronic deed recordings\*
- Extra recordings \$59 each\*
- All printing up to 500 pages
- BYOB/ Basic binder with assembly,
   flash drive & shipping\*\*
- 5 business days notice

\$499 per appointment \$2,495 Total\*

#### SINGLE BUNDLE

# 1 Appointment includes the following:

- Weekdays only 9AM 5PM
- Metro areas only in a single state
- Proofing and pre-filling
- 60 minute signing session
- 1 extra witness as needed
- Up to 50 documents notarized
- 1 Electronic deed recording\*
- Extra recordings \$59 each\*
- All printing up to 500 pages
- BYOB/ Basic binder with assembly,
   flash drive & shipping\*\*
- 2 weeks notice

\$699 per appointment

#### **A LA CARTE**

Single Notarization Appointment
Single-state metro with
printing, scanning, & shipping
\$599

#### **Add-On Options**

Additional Witness(es)

In addition to the notary \$149

Each

Binder Assembly
Binder with Custom Tabs,
Flash Drive & Shipping

\$199

**Deed Recording\*** 

Submitted in 7 to 10 days (\$150 extra within 3 days)

\$59

Per Document

2 weeks minimum notice

\$1007

(Appointment, 1 Witness, 1 Document Recording & Binder)

\*\*Deluxe binders available at \$50 each

\*County recording fees extra

## **Estate Planning Starter Package Options**

### A Prepaid Package of 5 Appointments (Full Access)

- All proofing, printing, scanning & shipping
- 1 Witness in addition to the notary
- Weekend and evening appointments available
- 5 days minimum notice (outside SF Bay Area)
- 72 Hours minimum notice in SF Bay Area(\$199 expedite fee applies )
  - Nationwide access including rural areas

- Binder assembly with flash drive available
  - Up to 2 deed recordings included
- Extra recordings \$59 each (\*County fee extra)
- Free rescheduling or cancelation 24 hours or more before the signing
- Rescheduling/ canceling within 24 hours of appt \$99
- Rescheduling/ canceling within 2 hours of appt \$199

All of the above included in the flat rates below

# 5 Appointments

No Binder or Flash Drive

BYOB or Basic Binder/Portfolio

**Deluxe Binder** 

**IN-PERSON BUNDLE** 

HYBRID BUNDLE IN-PERSON WILL & RON

**RON BUNDLE** 

\$399 each \$1,995 Total\*

\$499 each \$2,495 Total\*

\$549 each \$2,745 Total\*

\$299 each \$1,495 Total\*

\$399 each \$1,995 Total\*

\$449 each \$2,245 Total\*

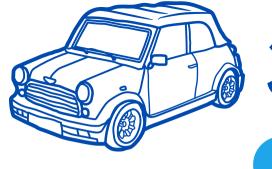
\$199 each \$995 Total\*

\$299 each \$1,495 Total\*

\$349 each \$1,745 Total\*

## **Estate Planning Mini Package Options**





**Appointments** 

No Binder or Flash Drive

**BYOB or Basic** Binder/Portfolio

**Deluxe Binder** 

**IN-PERSON BUNDLE** 

**HYBRID BUNDLE IN-PERSON WILL & RON** 

**RON BUNDLE** 

\$499 each \$1,497 Total\*

\$399 each \$1,197 Total\*

\$299 each \$897 Total\*

\$599 each \$1,797 Total\*

\$499 each \$1,497 Total\*

\$399 each \$1,197 Total\*

\$549 each \$1,647 Total\*

\$649 each \$1,947 Total\*

\$449 each \$1,347 Total\*

**Both Include All Starter Package Perks** 

## **Estate Planning Bridge Package Options**



Appointments

**No Binder** or Flash Drive

**BYOB or Basic** Binder/Portfolio

**Deluxe Binder** 

**IN-PERSON BUNDLE** 

**HYBRID BUNDLE IN-PERSON WILL & RON** 

**RON BUNDLE** 

\$399 each \$3,990 Total\*

\$499 each \$4,990 Total\*

\$549 each \$5,490 Total\*

\$299 each \$2,990 Total\*

\$399 each \$3,990 Total\*

\$449 each \$4,490 Total\*

\$199 each \$1,990 Total\*

\$299 each \$2,990 Total\*

\$349 each \$3,490 Total\*

# THEBEST

ESTABLISHED 2010

Need more than 10 appointments? Let's discuss customizing a bestin-class document execution solution for your growing firm.



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